

### Why Invest in SilverCrest Mines?

We are discovering and developing high grade silver and gold deposits in Mexico. Our purpose is to bring substantial value to shareholders by developing these resource rich properties, as low capital and operating cost projects.

#### Corporate Resources

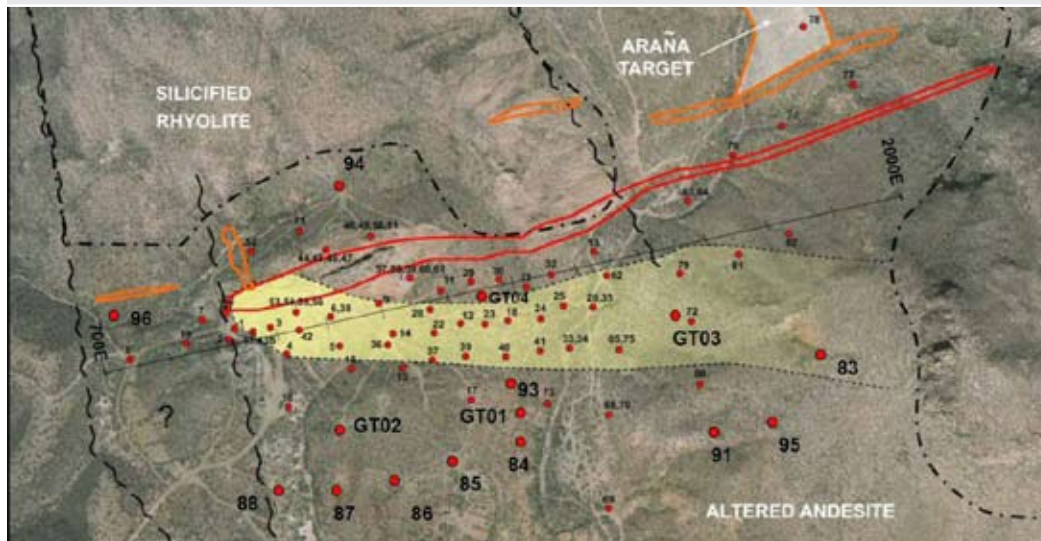
- Total Probable Reserves **11,927,100 oz. Silver** and **339,600 oz. Gold\***
- Total Indicated Resources **17,723,400 oz. Silver** and **89,300 oz. Gold\***
- Total Inferred Resources **24,156,100 oz. Silver** and **127,900 oz. Gold\***
- **Experienced management team** with success in previous mining projects
- Planned production **2nd Quarter, 2009** at **Santa Elena, Mexico**
- **High grade silver** properties in Mexico & El Salvador

#### Current Projects

SilverCrest Mines has three properties in Mexico and one in El Salvador. The premier property is Santa Elena. Construction is expected to begin in late 2008 with anticipated production in Q2 2009.

#### Mexico – Santa Elena Project

- Pre-feasibility study being finalized • Production anticipated 2nd Quarter 2009
- Excellent resource expansion potential • Potential open pit heap leach operation



**EL SALVADOR:**  
EL ZAPOTE PROJECT

#### SANTA ELENA MAIN ZONE & AREA

- MAIN ZONE
- EXPLORATION TARGETS
- HIGH GRADE
- FAULT
- BED STRIKE AND DIP
- GEOLOGICAL CONTACT
- DDH-COMPLETED
- GEOTECHNICAL HOLE

RESOURCE CATEGORY	TONNES	AG GPT	AU GPT	TONS	AG OPT	AU OPT	CONTAINED AG OUNCES	CONTAINED AU OUNCES
* Probable Reserves	6,541,950	56.7	1.61	7,211,250	1.68	0.047	11,927,100	339,600
* Indicated Resources	1,800,000	75.0	1.32	1,980,000	2.19	0.039	4,334,000	76,300
* Inferred Resources	2,270,000	104.1	1.67	2,500,000	3.04	0.049	7,596,000	121,900



## Mexico – Cruz de Mayo Project

RESOURCE CATEGORY	TONNES	AG GPT	TONS	AG OPT	CONTAINED AG OUNCES
*Indicated	1,141,000	64.15	1,257,700	1.87	2,353,400
*Inferred	6,065,000	66.50	6,685,500	1.94	12,967,100

**50 Holes Completed – Potential Open Pit**

## Mexico – Silver Angel Project

- 18,000 hectare extension of Cruz de Mayo geology
- 35km altered zone with excellent exploration potential
- Structural features hosting high grade gold & silver

## El Salvador – El Zapote Project

- 3 High Grade Zones:  
Cerro Colorado III, San Casimiro, Tajado

RESOURCE CATEGORY	CONTAINED AG (OZ)	CONTAINED ZN (LB)
*Indicated	11,816,000	49,660,000
*Inferred	3,593,000	29,220,000

**87 Holes Completed - Potential Open Pit**

**DISCLAIMER:** This document contains forward-looking statements which address future events and conditions which are subject to various risks and uncertainties. Forward looking statements are based on the expectations and opinions of the Company's management on the date the statements are made.

The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements.

Certain data included in this document may be historical in nature and as such may not conform to the requirements of NI-43-101, may not have been verified by the Company's qualified person and should not be relied upon.

N. Eric Fier, CPG, P.Eng., Qualified Person and Chief Operating Officer of the Company is also the Qualified Person responsible for the preparation of the technical information included in this document and for supervision of field activities related to the Company's projects.

## Management & Directors

The management team at SilverCrest Mines is well known and has many decades of significant and successful international mining experience, ranging from exploration and discovery through production.

**J. Scott Drever**  
*President, Director*

**N. Eric Fier** CPG, P.Eng., QP  
*Chief Operating Officer*

**Barney Magnusson** CA  
*Chief Financial Officer, Director*

**Graham C. Thody** CA  
*Director*

**George W. Sanders**  
*Director*

## Stock Information

**Trading Symbols**

TSX.V: SVL  
Frankfurt: CW5  
U.S.: STVZF

**Issued & Outstanding  
Fully Diluted**

45,499,489  
53,324,570

**52 Week Price Range  
Market Capitalization**

\$ 0.42 - \$ 1.52  
\$ 24,000,000

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